

FLUID TREND ANALYSIS

FTA2000 v5.0

Laboratory Information Management System

LIMS Software "designed to give you the competitive edge"

Customer Accounts

- ⇒ Assign your own account #'s or allow the system to do it for you
- ⇒ Locate customer accounts easily by partial Name, Account # or fragments of Name, Address, Phone #'s and E-mail addresses
- \Rightarrow Speed dial to phone, pager, or cellular phone
- \Rightarrow Free form comment area
- ⇒ Send an E-mail to this account with a simple click
- ⇒ Assign # of copies of Trend Analysis Reports to print (no more copy machine)
- ⇒ 5 Alternate addresses allow notification of up to 5 other contacts when samples are completed
- ⇒ Produce Trend Analysis Reports in up to 3 ways; Paper (color), Fax, or E-mail a PDF (color). You can also select between reporting All or Exceptions Only. Mix & match to meet your customers' needs, send all results via paper while E-mailing PDF (electronic reports) on Exceptions etc...
- ⇒ FTA2000 keeps track of the last sample activity from this customer, it can purge inactive customers at specific intervals defined by you or exclude customer accounts from aging out of the system for inactivity
- ⇒ Automatically rate customers by user definable sample volume limits over the last 12 months
- ⇒ Track billing information, billing type (Prepaid, post paid, purchase order or cash only etc...),keep track of open PO #'s for services
- ⇒ Assign PIN #'s to enable customers access to <u>www.SampleResults.com</u> for Internet based sample results, graphing and exporting of data into spreadsheets etc...
- ⇒ Track Year-To-Date and Life-To-Date sample volume

Job Sites

- \Rightarrow Up to 100 job sites per customer
- \Rightarrow Free form comment area
- ⇒ Produce Trend Analysis Reports in up to 3 ways; Paper (color), Fax, or E-mail a PDF (color)
- ⇒ Select "Copy to Main Account" and it automatically follows the reporting rules for the main customer account

⇒ FTA2000 keeps track of the last sample activity from this site also, it can purge inactive Job Sites at specific intervals defined by you

Equipment

- \Rightarrow Unlimited equipment records per customer
- ⇒ Track : Make, Model, Serial #, Unit #, Engine Type, Engine/Transmission Mfg., Application, Cooling Type, Usage measurement(Hrs/Miles etc...), Estimated daily use, Work Duty, Warranty periods and Last Sample Activity
- ⇒ Ability to send Trend Analysis results to 10 contacts based on the machine, regardless of owner or who sampled
- ⇒ Equipment also remembers references on fluid type/grade/weight for up to 15 compartments
- ⇒ "Quick Look" instantly allows viewing of the last 20 Trend Analysis Reports taken on this machine
- ⇒ Estimated Use Query, will review all historical information on the equipment and indicate the average use per day for predicting sampling intervals
- ⇒ Change serial or unit numbers globally in the system in seconds
- ⇒ Change ownership of equipment in seconds, hundreds of samples can be reassigned to a new owner in a flash
- ⇒ FTA2000 keeps track of the last sample activity from this equipment, it can purge inactive equipment at specific intervals defined by you

Valid Compartments per Make & Model

- \Rightarrow Unlimited definitions
- ⇒ Define up to 20 valid compartments per make and model to increase input accuracy in setting up new equipment and sample registration. This allows FTA2000 to learn that a specific piece of equipment may only have an Engine and Transmission etc...
- ⇒ This also provides for correct spelling of the Make and proper model number verification.

Report Spoofing

⇒ Change the Trend Analysis Report banner graphic, this allows reports to be produced with another labs name and logo. Use it for Oil Company accounts, Automotive Dealerships etc... Those that require that their name and logo appear on the reports not the actual labs. Set it once and FTA2000 remembers to make the change automatically until instructed otherwise.

⇒ Free form comment area for specific comments on this Spoofing account, like open PO # to bill at the end of each month etc...

Compartments

- \Rightarrow Unlimited user defined compartments
- ⇒ Define compartment testing profiles; which tests are performed based on compartments

System Recovery

- ⇒ Reprint a complete or partial days run from up to 30 days prior
- ⇒ Restore to the previous days sample run without losing the current days work

Interpretations Meanings

⇒ Over 46,000 user defined interpretations including macro codes which enable a single interpretation code to translate into as many as 10 interpretation meanings

Analysis

- \Rightarrow Up to 20 different user defined wear metals
- \Rightarrow Particle count testing up to 8 channels
- ⇒ Infrared analysis for Soot, Oxidation, Nitration, and Sulfation
- ⇒ Physical analysis for Anti-freeze, Fuel, Water, TAN, TBN and Viscosity at 40°C and 100°C
- \Rightarrow Microscope Image support
- \Rightarrow 6 additional user definable tests

Sample Registration

- ⇒ Ability to enter samples for the current day or the next work day
- ⇒ Register samples by unit number, serial number or component number
- ⇒ Multi-user registration allows for simultaneous registration to be entered at the same time
- \Rightarrow Quick sample entry features
- \Rightarrow Automatic sample numbering
- ⇒ Display of last sample entered to eliminate duplicates
- ⇒ Display of last service meter/odometer to aid sample registration accuracy
- ⇒ Ability at any time to delete a duplicate or add a missed sample in the run
- ⇒ Track fluid status: Unknown, Changed, Sampled or Special
- \Rightarrow Track Filter Changes
- \Rightarrow Work Order or Customer reference Information
- ⇒ Add New Customers, Equipment, Compartments or Job Sites directly from the Sample Registration Screen

Reporting

- ⇒ Laser printed Trend Analysis reports (b&w or color) with changeable banner graphics
- ⇒ Complete variety of predefined reports with numerous selection criteria options

- ⇒ System generated prepaid sampling forms with the ability to track prepaid samples which have been used, and track the lab liability for unused services sold
- ⇒ Complete or partial runs of Trend Analysis Reports can be printed, Faxed or E-mailed
- ⇒ When processing samples for other labs, the system allows the choice of sending just the Trend Analysis Reports (for mailing) or all the reports for that lab, via the Internet
- ⇒ E-mail or Fax any FTA2000 report to anyone, with the Report Wizard. It makes producing and delivering reports effortless
- ⇒ Report Wizard can also send any report to any Network printer in your organization

Interpreters Screen

- \Rightarrow See the entire history
- \Rightarrow Edit any reading
- \Rightarrow Single screen interpretation, no scrolling
- \Rightarrow Interpret with a click of the mouse
- \Rightarrow Get averages instantly
- ⇒ Suspend samples for interpretation at a later date (missing information or test equipment failure)
- ⇒ Change the display from Tester data to PPM per Hour/Mile to normalize reading on extended oil sample intervals

Extended Capabilities

- ⇒ Built-in faxing and E-mailing of Reports
- \Rightarrow Partial Unit & Serial number locator
- \Rightarrow 26 user defined sample pricing structures
- ⇒ Ability to call, page, fax or E-mail customers from within the application
- ⇒ Automatically collect data from testers via LAN, Serial, Wireless or Floppy disk even (no more manual entry)
- ⇒ Quick manual data entry for testers without automatic data collection capabilities
- \Rightarrow Complete online help system
- ⇒ Data accessible via local area network, wide area network, dial-up, or Internet
- \Rightarrow Multi-user capability
- ⇒ Provides customer lookup ability on their specific fleet. Hundreds of simultaneous lookups can be performed with NO impact to the lab system performance
- ⇒ Very Quick response times, it would be hard to beat *FTA2000* for speed

Export Data

- ⇒ FTA2000 can export all of it's data into one of 7 different standard formats like Lotus or Excel
- ⇒ It can handle the toughest requests, like all customers with a 5 in the zip code or phone #, that's how specific it can get!
- ⇒ And it's fast, 2,000 pieces of equipment can be exported per second!

Account Representatives

⇒ Assign up to 3 account reps per customer account.

⇒ Optionally enable account reps to be copied via PDF files with the ability to E-mail reports on all samples or exceptions only

Component Cross Referencing

- ⇒ Allows cross referencing component serial #'s or tag #'s to actual equipment serial or unit #'s
- ⇒ Sample sent in with the engine serial number not the equipment serial number ? NO problem FTA2000 will cross reference the component to the equipment and automatically make sure the sample ends up on the correct equipment

Security Profiles

⇒ Every feature in FTA2000 is controlled based on user login, the lab manager can enable or disable features based on staff needs

Wear Tables

- ⇒ Unlimited user definable by customer, make, model, compartment or serial number range
- \Rightarrow Specify up to 20 wear metals
- ⇒ Specify Normal, Reportable or Critical limits
- ⇒ Optionally specify the interpretation to assign an interpretation
- ⇒ Track sample interval, change interval and sump capacity for each machine specified
- ⇒ Flexibility to create generic tables based on equipment families or very specific tables for a specific machine

Miscellaneous

- ⇒ End of Month feature automatically creates reports on sample volume per day and per customer. Optionally select customer account to produce summary or detailed monthly sampling activity reports
- ⇒ Directly connect to SampleResults.com as the Master Account (view all information) or as a specific customer to assist with questions your customer may have. Also one click connects you to your account to reorder supplies or sample kits on-line 24 hours a day, 7 days a week
- ⇒ Automatically import tester data with rules specifically designed by you, flag items out of range and/or automatically add an interpretation to the sample
- ⇒ FTA2000 performs a 140 point startup diagnostic in 2 seconds ! This insures the system is ready and operating at peak performance
- ⇒ FTA2000M runs automatically nightly to keep the system optimized, rate customer sizes based on sample volume and run advanced diagnostics to self check the integrity of the data
- ⇒ Partial Unit / Serial number lookup, supply partial information and FTA2000 will show all possible matches. Fragments of unit or serial numbers are no longer a show stopper
- ⇒ System configuration provide numerous customization options to tailor the system to you operation
- ⇒ Missing sample information rules, now you select what information is required to accurately

interpret samples, during registration the system will warn if this information is not provided and includes the option to automatically e-mail a courteous message to the customer or job site requesting the information

- ⇒ Trend Analysis report graphics, in addition to microscope images printed on the report you can change the report graphics at anytime. Have a graphic for the holiday season or promotional information for your business.
- ⇒ Work Flow Monitor tracks work in process giving a real time view of tests still required to complete the batch. Directly from this screen you can optionally override or enter information
- ⇒ System statistics gives an overview of the system, database record counts, FAX, PDF and E-Mail agent status, and Plug-in module status such as testers etc.... FTA2000 is modular allowing the core program to accept custom plug-in modules for host computer connections and dissimilar testers

Compatibility

- \Rightarrow Servers: Novell Netware or Windows
- ⇒ Desktops: Windows 98,NT 4.0/2000/XP
- ⇒ It can even run standalone on Laptops or Desktops

System Requirements

- ⇒ Server, disk space only. *FTA2000* can store and manage 1 million samples per Gb of disk space
- ⇒ *FTA2000* is so compact and efficient you can take the entire system on your Laptop to visit your customers!
- ⇒ Desktops, 128Mb RAM, 1GB free Hard Disk space, CD ROM, Fax Modem, NIC(optional), 17"Color Monitor
- \Rightarrow Internet connection and Phone line for FAX

Included

- \Rightarrow First year support and upgrades
- \Rightarrow 3 custom tester interface modules
- \Rightarrow Assistance with migration from existing LIMS
- \Rightarrow On-Site installation and training

Summary

FTA2000 v5.0 is designed for efficiency, fast response, flexibility, ease of use and minimal learning curve. This boosts the labs capability to handle more samples, more accurately in less time with enhanced features to exceed your customers expectations.

This is only the overview of capabilities, contact us for more specific questions.

Contact Us Today For More Information **Toll Free (877) 449-5492** <u>FTA2000@MerrillSoft.com</u> <u>www.MerrillSoft.com</u> **Experience the Power and Efficiency**